

National Pension System (NPS)

Withdrawal of Accumulated Pension Wealth by Claimant due to the death of the subscriber (Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)

This application should be filled by:-

If a valid nomination subsists: By the Nominee (s), If the nominee (s) is/are minor (s) guardian of the minor(s)
If no nomination subsists: By the family members (family includes posthumous child if any) except major sons and married daughters whose husbands are live, of the deceased family member duly supported by a list of surviving family members furnished by Executive Magistrate indicating complete particulars such as name, relationship with the deceased member (in case of parents whether dependent or not) age, marital status. Also, if any family member is minor by the guardian of the minor.

If both 1 & 2 above are not applicable, By legal heir (s) duly supported by a 'legal heir certificate' from the appropriate state authority.

In case of multiple claimants, separate forms need to be filled and submitted.

(FOR OFFICE PURPOSE ONLY-NOT TO BE FILLED IN BY THE CLAIMANT(S))

Date:

Acknowledgement Number:

(DD/MM/YYYY)

(Generated by CRA)

DDO Registration No.: _____

PAO/DTO/POP/POP-SP Registration No. _____

Receipt Number issued by receiving office:

Entered By: _____ Date: _____ Verified By: _____ Date: _____

Sir/Madam,

I/We being a nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS for both Tier-I / Tier-II (please tick as applicable). I / we understand further that the entire accumulated pension wealth in both Tier I and Tier II (as applicable) would be settled as per the NPS scheme and hereby give below the necessary details:

Section A – Subscriber's Details:

1. PRAN *:

2. Full Name (As in PRAN Card) *:

First Name*

Middle Name

Last Name

3. Father's name/Spouse' Name*:

First Name*

Middle Name

Last Name

4. Date of Birth of the deceased subscriber *(As in PRAN Card): (DDMMYYYY)

5. Date of subscriber's death (DDMMYYYY)

Section B – Details of the Claimant (person entitled to receive claim proceeds under the policy):

1. Name of the Claimant

First Name*	Middle Name	Surname/last name

2 Claimant's current communication Address:

Flat/Unit No, Block no* _____

Name of Premise/Building/Village _____

Area/Locality/Taluka _____

District/Town/City* _____

State / Union Territory* _____

Country* Pin Code* Email ID: Mobile No.

3. Date of Birth of the Claimant (DDMMYYYY):

4. Relationship with the Subscriber*:
 (e.g. If claimant is son, claimant should fill the relationship as 'Son')

5. Claimant's Guardian Details*(only in case of a minor):

First Name*	Middle Name	Last Name

Section C – Claimant's Bank Details(Please refer General Instruction no.6):

I. Bank Details of the Claimant:

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details*:

Cancelled Cheque Bank Certificate

2. Type of Bank Account*: Savings A/c Current A/c

3. Bank A/c Number*

4. Bank Name*

5. Bank Branch*

6. Bank Address*

7. Pin Code * 8. Bank IFS Code*

9. Bank MICR Code (Wherever applicable)

Declaration:

I/We (as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS Subscriber Shri/Smt./Ms. _____ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

<p>Claimants Signature (Signature of guardian in case the claimant is a minor)</p> <p>Signature/Left Thumb Impression*</p>	<p>Name of the Claimant or of guardian</p> <p>Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p style="text-align: center;">D D M M Y Y Y Y</p>	<p>Self attested photograph of the Claimant /guardian</p>
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TO BE FILLED/ATTESTED BY DDO/POP-SP

Certified that the above declaration and details has been signed / thumb impressed before me by Sh/Smt/Ms. _____ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her. It is also certified that this office has not paid/received any family pension to the legal heir(s)/nominee(s) of the deceased subscriber as per O.M. no. : 38/41/06/P&PW (A) dt. 05th May, 2009 issued by Department of pension & Pensioners welfare (DoPPW) and other OMs issued in this regard and we don't have any objection for release of accumulated pension wealth to his/her claimant.

<p>DDO/POP-SP Registration Number _____ (Allotted by CRA)</p> <p>Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p style="text-align: center;">D D M M Y Y Y Y</p>	<p>Designation of the Authorised Person _____</p> <p>DDO/POP-SP Office Name _____</p>
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Rubber Stamp of the DDO/POP-SP

Signature of the Authorised Person

TO BE FILLED/ATTESTED BY PAO/DTO/POP/POP-SP

<p>Rubber Stamp of the PAO/DTO/POP/POP-SP</p>	<p>PAO/DTO/POP/POP-SP Registration Number (Allotted by CRA): _____</p> <p>Signature of the Authorised Person</p>
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**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS –
DUE TO THE DEATH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM**
Advanced Stamped Receipt

Claimant / Guardian of the Claimant (if the claimant is minor)

Received a sum of Rs. /- (Rupees.....) Only) from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current account towards the settlement of National Pension System account of late Shri/Smt..... with PRAN Number

Affix 1 Rupee Revenue Stamp and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian*

Requirements submitted along with this form	Yes / No
Original PRAN Card	
In the absence of PRAN card, notarized affidavit	
Death certificate in original issued by local authorities	
Photo ID	
Address proof of the Claimant	
Date of birth proof of claimant	
Legal heir certificate	
Certified copy of family member's certificate issued by Executive Magistrate	
Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate	
Discharge Certificate from the employer (in case claim is lodged through a POP/POP-SP)	
Note: PFRDA reserves the right to call for additional requirements, if needed for establishing a valid claim under National Pension System.	

DECLARATION & AUTHORIZATION

I hereby declare that the information given on this death claim application form is true and complete to the best of my knowledge and belief. I hereby declare and agree that any personal information collected or held by the National Pension System (NPS) (whether contained in this application or otherwise obtained) is provided and may be held, used, and disclosed by the Company to individuals/organisations associated with the NPS or any selected third party (within or outside of India) for the purposes of processing this application.

Witness Signature _____

Claimant Signature _____

Name of the Witness _____
(in block letters, family name first)

Name of Claimant _____

Address of Witness: _____ Date: ____/____/____
DD M M Y YYYY

Date: ____/____/____
D D M M Y YYY

ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the Claimant on receipt of completed application form for Withdrawal due to death of the subscriber
(To be filled by PAO/DTO/POP/POP-SP)

Received from PRAN :

PAO/DTO/POP/POP-SP Registration Number: _____ PAO/DTO/POP/POP-SP Office Name : _____

Received at: _____ Date : _____ Time: _____

Acknowledgement Number :
(Generated by CRA)